

January 21, 2025

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

Company Trading Symbol: FROG

Subject.: Intimation of further allotment of 46,650 Equity Shares under the Frog Cellsat Limited – Employee Stock Purchase Scheme, 2023 (“ESPS 2023”)

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”), read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“SEBI SBEB & SE Regulations”), we wish to inform you that in continuation of earlier allotment of shares made by the Company under the **Employee Stock Purchase Scheme 2023 (“ESPS 2023”)** for 60,400 shares on Dec 23, 2023 & 46,650 shares on August 12, 2024, the Board of Directors of Frog Cellsat Limited (“Company”) on Tuesday, January, 21, 2025, further allotted 46,650 equity shares to the employees, at the exercise price of Rs. 10/- as determined by the board under the **Frog Cellsat Limited - Employee Stock Purchase Scheme 2023 (“ESPS 2023”)**.

The equity shares so allotted under EPSPS 2023, shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 15,48,22,500/- to Rs. 15,52,89,000/-.

The details as required under Part E pursuant to Regulation 10 (c) of SEBI SBEB & SE Regulations for EPSPS 2023 is enclosed herewith as “**Annexure – I**” respectively. This disclosure will also be hosted on the Company’s website viz. <https://frogcellsat.com/>

This is for your information and records.

Thanking you.

Yours faithfully,
For Frog Cellsat Limited

Rajat Sharma
Deputy Company Secretary
& Compliance Officer

ANNEXURE – I

Disclosure pursuant to Regulation 10 (c) of the SEBI SBEB & SE Regulations, 2021 - ESPS 2023

SR. NO.	PARTICULARS	DETAILS
1.	Company Name and Address of the Registered Office	Frog Cellsat Limited No. 1, G.F, Old Gupta Colony, D-Block, Opp. Polo Ground, Delhi-110009.
2.	Name of the Recognised Stock Exchanges on which the company's shares are listed	SME Platform of National Stock Exchange of India Limited (NSE)
3.	Filing date of the Statement referred in Regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange.	September 15, 2023, October 03, 2023 and November 16, 2023
4.	Filing Number if any	NSE/LIST/37618
5.	Title of the Scheme pursuant to which shares are issued, if any.	Frog Cellsat Limited – Employee Stock Purchase Scheme, 2023
6.	Kind of security to be listed	Equity Shares
7.	Par Value of the shares	Rs. 10/-
8.	Date of issue	January 21, 2025
9.	Number of shares issued	46,650
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	15482251 – 15528900
12.	ISIN Number of the shares if issued in Demat	INE385O01018
13.	Exercise price per share	Rs. 10/-
14.	Premium per share	Nil
15.	Total issued shares after this issue	1,55,28,900
16.	Total issued share capital after this issue	Rs. 15,52,89,000/-
17.	Details of any lock-in on the shares	46,650 shares shall be lock-in for 1 year from 21 st January, 2025 to 20 th January, 2026.
18.	Date of expiry of lock – in	20 th January, 2026
19.	Whether shares are identical in all respects to existing shares	The Equity shares allotted shall rank pari-passu and are identical in all respect with the existing equity shares including payment of dividend and other rights.
20.	Detail of listing fees, if payable	Not Applicable