

December 24, 2023

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051

**Company Trading Symbol: FROG**

**Subject.: Intimation of allotment of 60,400 Equity Shares under the Frog Cellsat Limited – Employee Stock Purchase Scheme, 2023 (“ESPS 2023”)**

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”), read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“SEBI SBEB & SE Regulations”), we wish to inform you that on Saturday, December 23, 2023, the Board of Directors of Frog Cellsat Limited (“Company”), through Circular Resolution, allotted 60,400 equity shares to the employees, at the exercise price of Rs. 10/- as determined by the board under the **Frog Cellsat Limited - Employee Stock Purchase Scheme 2023** (“ESPS 2023”).

The equity shares so allotted under ESPS 2023, shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 15,37,52,000/- to Rs. 15,43,56,000/-.

The details as required under Part E pursuant to Regulation 10 (c) of SEBI (SBEB & SE Regulations), 2021 for ESPS 2023 is enclosed herewith as “**Annexure – I**” respectively. This disclosure will also be hosted on the Company’s website viz. <https://frogcellsat.com/>

This is for your information and records.

Thanking you.  
Yours faithfully,  
For Frog Cellsat Limited

Manisha Makhija  
Company Secretary

**ANNEXURE – I**

**Disclosure pursuant to Regulation 10 (c) of the SEBI SBEB & SE Regulations, 2021 - ESPS  
2023**

<b>SR. NO.</b>	<b>PARTICULARS</b>	<b>DETAILS</b>
1.	Company Name and Address of the Registered Office	Frog Cellsat Limited Office No. 406, D-35 Third Floor Old Plot No. 2-A, Laxmi Nagar, East Delhi, Delhi-110092
2.	Name of the Recognised Stock Exchanges on which the company’s shares are listed	SME Platform of National Stock Exchange of India Limited (NSE)
3.	Filing date of the Statement referred in Regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange.	September 15, 2023, October 03, 2023 and November 16, 2023
4.	Filing Number if any	NSE/LIST/37618
5.	Title of the Scheme pursuant to which shares are issued, if any.	Frog Cellsat Limited – Employee Stock Purchase Scheme, 2023
6.	Kind of security to be listed	Equity Shares.
7.	Par Value of the shares	Rs. 10/-
8.	Date of issue	December 23, 2023
9.	Number of shares issued	60,400
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	15375201 - 15435600
12.	ISIN Number of the shares if issued in Demat	INE385O01018
13.	Exercise price per share	Rs. 10/-
14.	Premium per share	Nil
15.	Total issued shares after this issue	15435600
16.	Total issued share capital after this issue	Rs. 15,43,56,000
17.	Details of any lock-in on the shares	60,400 shares shall be lock-in for 1 year from 23 <sup>rd</sup> December, 2023 to 22 <sup>nd</sup> December, 2024.
18.	Date of expiry of lock – in	22 <sup>nd</sup> December, 2024
19.	Whether shares are identical in all respects to existing shares	The Equity shares allotted shall rank pari-passu and are identical in all respect with the existing equity shares including payment of dividend and other rights.
20.	Detail of listing fees, if payable	Not Applicable