

April 26, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Company Trading Symbol: FROG

Subject - Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2025.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2025. The report has been issued by M/s. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You

Yours Faithfully,
For Frog Cellsat Limited

Rajat Sharma
Deputy Company Secretary
& Compliance Officer
M. No. A70274

Encl – a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	MARCH 31, 2025				
2.	ISIN	:	INE385O01018				
3.	Face Value	:	Rs. 10/-				
4.	Name of the Company	:	FROG CELLSAT LIMITED				
5.	Registered Office Address	:	No. 1, Ground Floor, Old Gupta Colony, D-Block, Opposite Polo Ground, G.T.B. Nagar, North West Delhi 110009				
6.	Correspondence Address	:	C-23, Phase 2, Sector-80, Noida 201305, Uttar Pradesh				
7.	Telephone & Fax Nos.	:	Tel: 0120-3111978				
8.	Website , Email Address	: :	www.frogcellsat.com cjkalra@frogcellsat.com				
9.	Name of the Stock Exchanges, where the Company’s securities are listed	:	National Stock Exchange of India Limited on SME Platform(Listed on 13 th day of October, 2022)				
			<i>Number of Shares</i>		<i>% of Total IssuedCapital</i>		
10.	Issued Capital	:	15,528,900 (Equity Shares)		100%		
11.	Listed Capital (Exchange wise) (as per Company’s Record)	:	15,528,900 (Equity Shares)		100%		
12.	Held in Dematerialized form in CDSL	:	2,733,800		17.60		
13.	Held in Dematerialized form in NSDL	:	12,795,100		82.40		
14.	Physical	:	NIL		NIL		
15.	Total Nos. of Shares (12+13+14)	:	15,528,900		100%		
16.	Reasons for difference, if any, between (10&11), (10 &15), (11 & 15).	:	Not Applicable				
17.	Certifying the details of changes in share capital during the quarter underconsideration as per table below:						
<i>Particulars***</i>		<i>No. of</i>	<i>Applied</i>	<i>Listed on</i>	<i>Whether</i>	<i>Whether</i>	<i>In-prin.</i>

	<i>shares</i>	<i>/ Not Applicable for listing</i>	<i>Stock Exchanges (Specify Names)</i>	<i>intimated to CDSL</i>	<i>intimated to NSDL</i>	<i>Approval pending for stock exchange (specify Names)</i>
<i>There was allotment of 46,650 Equity shares to the Employees of the Company under Employees Stock Purchase Scheme 2023 on January 21, 2025.</i>	<i>46,650</i>	<i>Yes</i>	<i>National Stock Exchange of India Limited (NSE)</i>	<i>Yes</i>	<i>Yes</i>	<i>In-principle approval for the listing of the mentioned equity shares was received from the NSE on February 13, 2025, via letter no. NSE/LIST/46769 and final approval was received from the NSE on February 24, 2025, through letter no. NSE/LIST/47195.</i>
There was allotment of 46,650 Equity shares to the Employees of the Company under Employees stock Purchase Scheme 2023 on January 21, 2025 and in this respect In-principal approval for listing of the above said equity shares was received from NSE on 13.02.2025 vide letter no NSE/LIST/46769 and final approval was received from the NSE on February 24, 2025, through letter no. NSE/LIST/47195.						

***** Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

18.	Register of Members is updated (Yes/ No) If not, updated up to which date.	:	Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	No	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	:	N.A	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos.of requests pending beyond 21 days with the reasons for delay :			
Total No. of Demat. Requests		No. of Requests	No. of Shares	Reasons for delay
Confirming after 21 days		Nil	Nil	Nil
Pending for morethan 21days		Nil	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company. *	:	Mr. Rajat Sharma, Company Secretary Ph. No. 0120-3111978	

23.	Name, Address, Telephone & Fax no., Registration Number of Auditors	:	Sanjay Chugh Company Secretary CGL-031, DLF Capital Greens, 15 Shivaji Marg, Moti Nagar, New Delhi-110015 Cell No. +91- 9810770237; C.P. No. 3073
24.	Appointment of Common Agency for share registry Work	:	Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi 110020
25.	Any other detail that the auditor may like to provide	:	Not Applicable

SANJAY
CHUGH

Digitally signed
by SANJAY
CHUGH
Date: 2025.04.25
19:05:57 +05'30'

SANJAY CHUGH
COMPANY SECRETARY IN WHOLE TIME PRACTICE
C.P. No. 3073
PEER REVIEW NUMBER 1834/2022
UDIN : F003754G000205087
DATE: 25.04.2025
PLACE: DELHI