

October 29, 2024

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Company Trading Symbol: FROG

Subject - Reconciliation of Share Capital Audit Report for the quarter ended 30th September 2024

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2024. The report has been issued by M/s. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You

Yours Faithfully,
For Frog Cellsat Limited

Rajat Sharma
Deputy Company Secretary
& Compliance Officer
M. No. A70274

Encl – a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	SEPTEMBER 30, 2024			
2.	ISIN	:	INE385O01018			
3.	Face Value	:	Rs. 10/-			
4.	Name of the Company	:	FROG CELLSAT LIMITED			
5.	Registered Office Address	:	No. 1, Ground Floor, Old Gupta Colony, D-Block, Opposite Polo Ground, Delhi 110009			
6.	Correspondence Address	:	C-23, Phase 2, Sector-80, Noida 201305, Uttar Pradesh			
7.	Telephone & Fax Nos.	:	Tel: 0120-4859650 Fax: 0120-4859696			
8.	Website , Email Address	: :	www.frogcellsat.com cjkalra@frogcellsat.com			
9.	Name of the Stock Exchanges, where the Company’s securities are listed	:	National Stock Exchange of India Limited on SME Platform(Listed on 13 th day of October, 2022)			
			Number of Shares		% of Total Issued Capital	
10.	Issued Capital	:	15,482,250# (Equity Shares)		100%	
11.	Listed Capital (Exchange wise) (as per Company’s Record)	:	15,435,600# (Equity Shares)		100%	
12.	Held in Dematerialized form in CDSL	:	25,92,700		16.80	
13.	Held in Dematerialized form in NSDL	:	1,28,42,900		83.20	
14.	Physical	:	NIL		NIL	
15.	Total Nos. of Shares (12+13+14)	:	1,54,35,600		100%	
16.	Reasons for difference, if any, between (10&11), (10 &15), (11 & 15).	:	# Difference between (10&11) and (10 &15)- Please refer clauses no 17 & 25 No Difference between (11 &15)			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars***		No. of	Applied	Listed on	Whether	Whether In-prin.

	<i>shares</i>	<i>/ Not Applied for listing</i>	<i>Stock Exchanges (Specify Names)</i>	<i>intimated to CDSL</i>	<i>intimated to NSDL</i>	<i>Approval pending for stock exchange (specify Names)</i>
<i>There was allotment of 46,650 Equity shares to the Employees of the Company under Employees Stock Purchase Scheme 2023 on August 12, 2024</i>	46,650	Yes	<i>National Stock Exchange of India Limited (NSE)</i>	Yes	Yes	<i>In-principle approval for listing of the above said equity shares was received from NSE on 17.09.2024 vide letter no NSE/LIST/43844</i>
There was allotment of 46,650 Equity shares to the Employees of the Company under Employees Stock Purchase Scheme 2023 on August 12, 2024 and in this respect In-principal approval for listing of the above said equity shares was received from NSE on 17.09.2024 vide letter no NSE/LIST/43844 and final listing and admitted to dealings on the NSE was granted by NSE vide their letter NSE/LIST/2024/44327 dated 08.10.2024.						

***** Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

18.	Register of Members is updated (Yes/ No) If not, updated upto which date.	:	Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	No	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	:	N.A	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos. of requests pending beyond 21 days with the reasons for delay :			
Total No. of Demat. Requests		No. of Requests	No. of Shares	Reasons for delay
Confirming after 21 days		Nil	Nil	Nil
Pending for more than 21days		Nil	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company. *	:	Mr. Rajat Sharma Company Secretary Ph. No. 0120-4859650	

23.	Name, Address, Telephone & Fax no., Registration Number of Auditors	:	Sanjay Chugh Company Secretary CGL-031, DLF Capital Greens, 15 Shivaji Marg, Moti Nagar, New Delhi-110015 Cell No. +91- 9810770237;C.P. No. 3073
24.	Appointment of Common Agency for share registry Work	:	Skyline Financial Services Private Limited D-153A, 1 st Floor, Okhla Industrial Area, Phase – 1, New Delhi 110020
25.	Any other detail that the auditor may like to provide	:	There was allotment of 46,650 Equity shares to the Employees of the Company under Employees Stock Purchase Scheme 2023 on August 12, 2024 and in this respect In-principal approval for listing of the above said equity shares was received from NSE on 17.09.2024 vide letter no NSE/LIST/43844 and final listing and admitted to dealings on the NSE was granted by NSE vide their letter NSE/LIST/2024/44327 dated 08.10.2024.

SANJAY
CHUGH

Digitally signed by
SANJAY CHUGH
Date: 2024.10.29
11:32:14 +05'30'

SANJAY CHUGH
COMPANY SECRETARY IN WHOLE TIME PRACTICE
C.P. No. 3073
PEER REVIEW NUMBER 1834/2022
UDIN F003754F001810053
DATE: 29.10.2024
PLACE: DELHI