

January 24, 2025

To,

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051

**Company Trading Symbol: FROG**

**Subject - Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December 2024.**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December 2024. The report has been issued by M/s. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You

Yours Faithfully,  
**For Frog Cellsat Limited**

**Rajat Sharma**  
**Deputy Company Secretary**  
**& Compliance Officer**  
**M. No. A70274**

Encl – a/a

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|                |   |         |   |         |                          |          |
|----------------|---|---------|---|---------|--------------------------|----------|
| 1.             | For Quarter ended   | :       | DECEMBER 31, 2024   |         |                          |          |
| 2.             | ISIN  | :       | INE385O01018  |         |                          |          |
| 3.             | Face Value  | :       | Rs. 10/-  |         |                          |          |
| 4.             | Name of the Company   | :       | FROG CELLSAT LIMITED  |         |                          |          |
| 5.             | Registered Office Address   | :       | No. 1, Ground Floor, Old Gupta Colony, D-Block,<br>Opposite Polo Ground, G.T.B. Nagar, North West Delhi<br>110009 |         |                          |          |
| 6.             | Correspondence Address  | :       | C-23, Phase 2, Sector-80, Noida 201305, Uttar Pradesh   |         |                          |          |
| 7.             | Telephone & Fax Nos.  | :       | Tel: 0120-3111978   |         |                          |          |
| 8.             | Website ,<br>Email Address  | :<br>:  | www.frogcellsat.com<br><br>cjkalra@frogcellsat.com  |         |                          |          |
| 9.             | Name of the Stock<br>Exchanges, where the<br>Company’s securities are<br>listed                                 | :       | National Stock Exchange of India Limited<br>on SME Platform(Listed on 13 <sup>th</sup> day of October, 2022)      |         |                          |          |
|                |   |         | Number of<br>Shares   |         | % of Total IssuedCapital |          |
| 10.            | Issued Capital  | :       | 15,482,250<br>(Equity Shares)   |         | 100%                     |          |
| 11.            | Listed Capital<br>(Exchange wise)<br>(as per Company’s<br>Record)   | :       | 15,482,250<br>(Equity Shares)   |         | 100%                     |          |
| 12.            | Held in Dematerialized<br>form in CDSL  | :       | 2,762,850   |         | 17.85                    |          |
| 13.            | Held in Dematerialized<br>form in NSDL  | :       | 12,719,400  |         | 82.15                    |          |
| 14.            | Physical  | :       | NIL   |         | NIL                      |          |
| 15.            | Total Nos. of Shares<br>(12+13+14)  | :       | 15,482,250  |         | 100%                     |          |
| 16.            | Reasons for difference, if<br>any, between (10&11),<br>(10 &15), (11 & 15).                                     | :       | Not Applicable  |         |                          |          |
| 17.            | Certifying the details of changes in share capital during the quarter underconsideration as per<br>table below: |         |   |         |                          |          |
| Particulars*** | No. of  | Applied | Listed on   | Whether | Whether                  | In-prin. |

|                            |               |  |  |                              |                              |  |
|----------------------------|---------------|--|--|------------------------------|------------------------------|--|
|                            | <i>shares</i> | <i>/ Not<br/>Applie<br/>dfor<br/>listing</i> | <i>Stock<br/>Exchanges<br/>(Specify<br/>Names)</i> | <i>intimated<br/>to CDSL</i> | <i>intimated to<br/>NSDL</i> | <i>Approval pending for<br/>stock exchange<br/>(specify Names)</i> |
| ----- Not Applicable ----- |               |  |  |                              |                              |  |

**\*\*\* Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

|                                     |  |                        |  |                          |
|-------------------------------------|--|------------------------|--|--------------------------|
| 18.                                 | Register of Members is updated (Yes/ No)<br>If not, updated up to which date.  | :                      | Yes  |                          |
| 19.                                 | Reference of previous quarter with regards to excess dematerialized shares, if any   | :                      | No   |                          |
| 20.                                 | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?                                       | :                      | N.A  |                          |
| 21.                                 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos.of requests pending beyond 21 days with the reasons for delay : |                        |  |                          |
| <b>Total No. of Demat. Requests</b> |  | <b>No. of Requests</b> | <b>No. of Shares</b>   | <b>Reasons for delay</b> |
| <b>Confirming after 21 days</b>     |  | Nil                    | Nil  | Nil                      |
| <b>Pending for morethan 21days</b>  |  | Nil                    | Nil  | Nil                      |
| 22.                                 | Name, Telephone & Fax No. of the Compliance Officer of the Company. *  | :                      | Mr. Rajat Sharma,<br>Company Secretary<br>Ph. No. 0120-3111978   |                          |
| 23.                                 | Name, Address, Telephone & Fax no., Registration Number of Auditors  | :                      | Sanjay Chugh Company Secretary<br>CGL-031, DLF Capital Greens, 15 Shivaji Marg,<br>Moti Nagar, New Delhi-110015<br>Cell No. +91- 9810770237; C.P. No. 3073 |                          |
| 24.                                 | Appointment of Common Agency for share registry Work   | :                      | Skyline Financial Services Private Limited<br>D-153A, 1st Floor, Okhla Industrial Area, Phase – 1,<br>New Delhi 110020                                     |                          |

|     |   |   |                       |
|-----|---|---|-----------------------|
| 25. | Any other detail that the auditor may like to provide | : | <b>Not Applicable</b> |
|-----|---|---|-----------------------|

**SANJAY**  
**CHUGH**

Digitally signed by  
SANJAY CHUGH  
Date: 2025.01.24  
09:36:35 +05'30'

**SANJAY CHUGH**  
**COMPANY SECRETARY IN WHOLE TIME PRACTICE**  
**C.P. No. 3073**  
**PEER REVIEW NUMBER 1834/2022**  
**UDIN F003754F003775555**  
**DATE: 24.01.2025**  
**PLACE: DELHI**