

July 29, 2024

To,

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051

**Company Trading Symbol: FROG**

**Subject - Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> June, 2024**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> June, 2024. The report has been issued by M/s. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You

Yours Faithfully,  
**For Frog Cellsat Limited**

**Rajat Sharma**  
**Deputy Company Secretary**  
**& Compliance Officer**

Encl – a/a

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter ended	:	<b>JUNE 30, 2024</b>			
2.	ISIN	:	INE385O01018			
3.	Face Value	:	Rs. 10/-			
4.	Name of the Company	:	<b>FROG CELLSAT LIMITED</b>			
5.	Registered Office Address	:	No. 1, Ground Floor, Old Gupta Colony, D-Block, Opposite Polo Ground, Delhi 110009			
6.	Correspondence Address	:	C-23, Phase 2, Sector-80, Noida 201305, Uttar - Pradesh			
7.	Telephone & Fax Nos.	:	Tel: 0120-4859650 Fax: 0120-4859696			
8.	Website , Email Address	: :	www.frogcellsat.com cjkalra@frogcellsat.com			
9.	Name of the Stock Exchanges, where the Company’s securities are listed	:	National Stock Exchange of India Limited on SME Platform(Listed on 13 <sup>th</sup> day of October, 2022)			
			<i>Number of Shares</i>		<i>% of Total Issued Capital</i>	
10.	Issued Capital	:	15,435,600 (Equity Shares)		100%	
11.	Listed Capital (Exchange wise) (as per Company’s Record)	:	15,435,600 (Equity Shares)		100%	
12.	Held in Dematerialized form in CDSL	:	2,415,900		15.65	
13.	Held in Dematerialized form in NSDL	:	13,019,700		84.35	
14.	Physical	:	NIL		NIL	
15.	Total Nos. of Shares (12+13+14)	:	15,435,600		100.00	
16.	Reasons for difference, if any, between (10&11), (10 &15), (11 & 15).	:	No Difference			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
<i>Particulars***</i>		<i>No. of</i>	<i>Applied</i>	<i>Listed on</i>	<i>Whether</i>	<i>Whether</i> <i>In-prin.</i>

	<i>shares</i>	<i>/ Not Applied for listing</i>	<i>Stock Exchanges (Specify Names)</i>	<i>intimated to CDSL</i>	<i>intimated to NSDL</i>	<i>Approval pending for stock exchange (specify Names)</i>
----- Not Applicable -----						

**\*\*\* Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

18.	Register of Members is updated (Yes/ No) If not, updated upto which date.	:	Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	No	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	:	N.A	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos. of requests pending beyond 21 days with the reasons for delay :			
<b>Total No. of Demat. Requests</b>		<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>
<b>Confirming after 21 days</b>		Nil	Nil	Nil
<b>Pending for more than 21days</b>		Nil	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	:	Ms. Manisha Makhija Company Secretary Ph. No. 0120-4859650 <b>* Please refer Clause No. 25</b>	
23.	Name, Address, Telephone & Fax no., Registration Number of Auditors	:	Sanjay Chugh Company Secretary CGL-031, DLF Capital Greens, 15 Shivaji Marg, Moti Nagar, New Delhi-110015 Cell No. +91- 9810770237; C.P. No. 3073	

24.	Appointment of Common Agency for share registry Work	:	Skyline Financial Services Private Limited D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase – 1, New Delhi 110020
25.	Any other detail that the auditor may like to provide	:	* Ms. Manisha Makhija left the Company on 18.05.2024

**SANJAY**  
**CHUGH**

Digitally signed by  
SANJAY CHUGH  
Date: 2024.07.29  
14:41:42 +05'30'

**SANJAY CHUGH**  
**COMPANY SECRETARY IN WHOLE TIME PRACTICE**  
**C.P. No. 3073**  
**PEER REVIEW NUMBER: 1834/2022**  
**UDIN: F003754F000844968**  
**DATE:29.07.2024**  
**PLACE: DELHI**