

April 29, 2024

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

Company Trading Symbol: **FROG**

Subject - Compliance Certificate pursuant to Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial year ended 31st March, 2024

Dear Sir/Madam,

In Compliance to the provisions of Section 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclosed herewith, the Certificate under regulation 40(9) dated 29th day of April, 2024 by Mr. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073).

The above certificate pertains to the Financial year ended on 31st March, 2024.

This is for your information and records.

Thanking You
Yours Faithfully,
For Frog Cellsat Limited

Manisha Makhija
(Company Secretary)

Encl – a/a

Sanjay Chugh

B Com (H), F.C.S.

Company Secretary

CGL-031, DLF Capital Greens,
15 Shivaji Marg,
Moti Nagar, New Delhi-110015
9810770237 (M)

TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENT) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024

The Securities and Exchange Board of India vide gazette notification dated June 8, 2018 and vide its press release dated December 3, 2018, amended Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and has mandated that the transfer of securities except in the case of transmission or transmission would be carried out in dematerialized form only w.e.f. April 1, 2019.

Further, SEBI vide gazette notification dated 24th January, 2022 read with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 had mandated that the Companies shall effect issuance of certificates or receipts or advices as applicable in dematerialized form only, while processing the service requests relating to issue of duplicate securities certificate, endorsement subdivision/splitting of securities certificate/consolidation of the securities certificate/ folios, transmission and transposition.

Accordingly, on the basis of examination of the relevant documents relating to fully paid equity shares of **M/s Frog Cellsat Limited** ('the Company') maintained and provided electronically by **M/s Skyline Financial Services Private Limited**, Registrar and Share Transfer Agents (RTA), pertaining to the financial year ended **March 31, 2024** for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that the Company was not required to deliver during the financial year ended **March 31, 2024** as under:

A (i) There were no share certificates relating to the transfer/transmission of shares during the period from **April 1, 2023 to March 31, 2024** to be entered in the Memorandum of Transfers within the stipulated time from the respective lodgment;

(ii) As per the records made available, there were no requests received relating to transfer of securities, transposition, split, consolidation, exchange or endorsement of calls/allotment monies etc. received during the said period.

B) Any other information, if applicable: ---

SANJAY CHUGH

COMPANY SECRETARY

C P NO.3073

UDIN: F003754F000261594

PEER REVIEW NUMBER 1834/2022

Date: 29.04.2024

Place: Delhi